Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

Department of the Treasury Internal Revenue Service		,	► See separate instruction	ns.	
Part I Reporting	Issuer				A
1 Issuer's name		Mastawa .		2 Issuer's employer ident	ification number (EIN)
Metaldyne Performance G				47-1420	222
3 Name of contact for ad-	ditional information 4	Telephone	e No. of contact	5 Email address of contact	
Jason Parsons, AAM Inve	stor Relations		1-313-758-2404	InvestorRelations@aam.com	m
6 Number and street (or F	P.O. box if mail is not de	livered to s	treet address) of contact	7 City, town, or post office, star	te, and Zip code of contact
One Dauch Drive				Detroit, MI 48211-1198	
8 Date of action		9 Class	ification and description		
April 6, 2017		stock			
10 CUSIP number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)	
59116R 107			MPG		
				See back of form for additional qu	
-				date against which shareholders' owne	
				yne Performance Group Inc. in a taxa	
				ich Metaldyne Performance Group Inc	
and outstanding (other th	an shares owned, dire	ctly or indi	rectly, by Metaldyne Per	rformance Group Inc. or American Ax	de & Manufacturing
Holdings, Inc. immediately	y prior to the merger o	r shares w	ith respect to which app	oraisal rights were properly exercised	l and not withdrawn)
was cancelled and automa	atically converted into	and becan	ne the right to receive (x	t) \$13.50 in cash, without interest, and	d (y) 0.5 of a share of
common stock of America	an Axle & Manufacturii	ng Holding	s, Inc. No fractional sha	res of American Axle & Manufacturin	g Holdings, Inc. stock
				Group Inc. received cash in lieu of fr	
	· · · · · · · · · · · · · · · · · · ·				
					
	· · · · · · · · · · · · · · · · · · ·	***************************************			***************************************
15 Describe the quantita	itive effect of the organi	zational act	ion on the basis of the se	curity in the hands of a U.S. taxpayer a	s an adjustment per
,	-			Group Inc. shareholder will take a fair	
the American Axle & Man					market value basis iii
the American Axie & Man	uracturing notuings, ir	C. SIUCK IE	cerveu iii tile transactio	л.	
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	_			lculation, such as the market values of	
valuation dates ► <u>Th</u>	e fair market value of o	ne Americ	an Axle & Manufacturin	ig Holdings, Inc. common share was	determined to be
\$17.0936 as of April 6, 20	17. This fair market val	ue is base	d on the Volume Weight	ted Average Price per share ("VWAP") at which the
American Axle & Manufac	cturing Holdings, Inc. o	ommon st	ock traded on the NYSE	during normal trading hours on Apri	il 6, 2017.
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		***************************************			,—W. 1, — 1, — 1

The Real Property lies	Organizational Action (continued)
Li	st the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based Sections 1001 and 1012
С	an any resulting loss be recognized? ► Generally, yes.
	Metaldyne Performance Group Inc. shareholders are urged to consult their own tax advisors with respect to the tax consequences of the merger based on their particular situation.
ICII	Tot the merger based on their particular steadion.
	rovide any other information necessary to implement the adjustment, such as the reportable tax year ► The transaction is reportable by eac Metaldyne Performance Group Inc. shareholder in their year that includes April 6, 2017.
	Metaldyne Performance Group Inc. shareholder in their year that includes April 6, 2017. Under penalties of periury. I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge as
	Metaldyne Performance Group Inc. shareholder in their year that includes April 6, 2017.

Under penalties of perjury, 1 declare that 1 have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign
Here

Signature ►

Print your name ► Christopher J May, American Axle & Manufacturing Holdings, Inc.

Title ► Vice President & C.F.O.

Paid
Preparer
Use Only

Firm's name ►

Firm's address ►

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054